



MILL 002/2011

February 7, 2011

Attn: President

The Stock Exchange of Thailand

Re: Invitation to Shareholders to propose AGM Agenda and Director Nomination

Mill con Steel Industries Public Company Limited ("the Company") recognizes shareholders' rights and involvement. Therefore, the Company would like to invite shareholders to propose any matter considered important and beneficial to the Company as an agenda for the Annual General Meeting of Shareholders ("AGM") and propose qualified candidate to be nominated as a director of the Company in advance from now onwards until March 7, 2011. Please kindly see criteria and procedures for proposing AGM agenda and director nomination at the Company's website www.millconsteel.com

Please be informed accordingly.

Yours sincerely,

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(Mrs. Pirom Sawpayon)

Director