



MILL 004/2011 (Revised 1)

March 8, 2011

Subject : inform Revised the agenda of the Annual General Meeting of Shareholders No. 1 / 2554 Agenda 2

Attention : President The Stock Exchange of Thailand

Mill Con Steel Industries Public Company Limited (Company) would like to inform the revised Agenda 2 of Annual General Meeting of Shareholders No.1/2011 as follows:

**From**

“Agenda 2 To Acknowledge the Board of Directors’ report on the year 2010 operations  
Board of Directors’ opinion: It is considered appropriate to report the year 2009 operation to the Meeting of Shareholders.”

**To**

“Agenda 2 To Acknowledge the Board of Directors’ report on the year 2010 operations  
Board of Directors’ opinion: It is considered appropriate to report the year 2010 operation to the Meeting of Shareholders.”

The other details. According to the text below.

The Board of Directors' Meeting No. 3/2011 of Mill Con Steel Industries Public Company Limited (The Company) held on March 7, 2011 has passed the resolution as follows:

1. Approved to set date for AGM No.1/2011 on April 22, 2011 time 10.00 a.m. at The River Room, Lobby Floor, Chatrium Suite Bangkok Hotel 28 Chareonkrung Road, Bangkoklame Bangkok 10120 in order to consider the following agendas:

Agenda 1 To consider adopting the minutes of the Extra-ordinary General Meeting of shareholders No. 2/2010  
Board of Directors’ opinion: It is considered appropriate for the Meeting of Shareholders to approve the said minutes which was held on October 21, 2010

Agenda 2 To Acknowledge the Board of Directors’ report on the year 2010 operations  
Board of Directors’ opinion: It is considered appropriate to report the year 2010 operation to the Meeting of Shareholders.

Agenda 3 To consider approving the Balance Sheet and the Statement of Income for the year ended December 31, 2010

Board of Directors' opinion: It is considered appropriate for the Meeting of Shareholders to approve the Balance Sheet and the Statement of Income for the year ended December 31, 2010 which have been considered by the Certified Public Accountant.

Agenda 4 To consider and approve the allocation of the Company's net profit and the dividend payment  
Board's opinion: It is considered appropriate to allocate THB 8,208,531.75 or equals to 5 per cent of the Company's net profit for the operating year 2010 as legal reserve and approve the dividend payment for the result of the operating year 2010 to the ordinary shareholders at the rate of THB 0.04 per share; in which the Company had already paid the interim dividend to the ordinary shareholder at the rate of THB 0.03 per share on November 12, 2010. Thus, the remaining dividend payment to the ordinary shareholders is THB 0.01 per share. The Company will determine the record date for the right to receive dividend payment on May 6, 2011 and to list the name of shareholders who have right to receive dividend payment in accordance with the Clause 225 of the SEC Act by book closing method on May 9, 2011. And the dividend payment will be paid on May 19, 2011.

Agenda 5 To consider and appoint directors in place of retired directors whose tenure are expired and consider fixing director remuneration

Board's opinion: The meeting of the shareholders should re-appoint:

1. Mr.Verawud Sanpakij Chairman of Nomination and Remuneration Committee, the Audit Committee and Independent Director
2. Ms.Pirom Saopayon Nomination and Remuneration Committee and Director
3. Ms.Roslyne Amornvivat Director

whose tenure are expired as the Company's director as the same for another term, And to pay the remuneration to the directors as follows:

- |            |             |           |
|------------|-------------|-----------|
| - Chairman | Baht 30,000 | per month |
| - Director | Bath 10,000 | per month |

and to pay the additional remuneration for the audit committee as follows:

- |                          |            |           |
|--------------------------|------------|-----------|
| - Audit Committee        | Baht 5,000 | per month |
| - Compensation Committee | Baht 5,000 | per Time. |

The above remuneration will not be applied to those who are the full time director due to their benefit in term of salary and bonus.

Agenda 6 To consider the appointment and fixing of remuneration of the auditors

Board of Directors' opinion : It is considered appropriate for the Meeting of Shareholders to appoint Mr.Somchai Jinnovart Auditor License No. 3271 , or Mr.Vichien Khingmontri Auditor License No. 3977 ,or Mr.Prasit Yuengsrikul .Auditor License No 4174 of PricewaterhouseCoopers ABAS Limited as the auditor of the Company for the Year 2010., whereby any one of the auditors shall have the authority to conduct the audit and express an opinion in the financial statements of the Company . In the case that the auditor whose names appear above cannot carry out their duty, of PricewaterhouseCoopers ABAS Limited is authorized to appoint another auditor of PricewaterhouseCoopers ABAS Limited to perform the work, and to fix the remuneration of the auditor for the year 2009 by not exceeding THB 1,3000,000. Should there be any other work apart from the normal annual auditing work, the Board of Directors shall have the authority to approve extra remuneration on case by case basis.

Agenda 7 To consider and approve the reduction of the Company's registered capital in the amount of 249,744,790 shares, at the par value of Baht 0.40 per share, from the original registered capital of Baht 1,062,723,352 to Bath 962,825,436 by canceling the Company's unissued common shares and preferred shares.

Board of Directors' opinion : It's considered appropriate for the shareholders' meeting to approve for the reduction of the Company's registered capital from the original registered capital of Baht 1,062,723,352 to Bath 962,825,436 by canceling the Company's unissued common shares and unissued preferred shares.

Agenda 8 To consider and approve the amendment of Clause 4 of the Company's Memorandum of Association to be in line with the reduction of the Company's registered capital

Board of Directors' opinion : it's considered appropriate for the shareholders' meeting to approve for the amendment of Clause 4 of the Company's Memorandum of Association to be in line with the reduction of the Company's registered capital as follows:

"Clause 4	Registered capital	962,825,436 Baht	Nine hundred and sixty two million eight hundred twenty five thousand four hundred thirty-six Baht
	Divided into	2,407,063,590 Shares	Two Billion Four Hundred Seven Million Sixty-Three Thousand Five Hundred Ninety Shares
	Value per share	0.40 Baht	(Forty Satang)
	Divided into:		
	Common shares	2,112,199,419 Shares	Two Billion One Hundred Twelve Million One Hundred Ninety-Nine Thousand Four Hundred Nineteen Shares
	Preferred shares	294,864,171 Shares	Two Hundred Ninety-Four Million Eight Hundred Sixty-Four Thousand One Hundred Seventy-One shares)"

In this regard, the person(s) authorized by the Board of Directors of the Company to register such amendment of Memorandum of Association of the Company with the Department of Business Development, Ministry of Commerce, shall have power to alter or add other related wordings as instruct by the registrar.

Agenda 9      Other Business (If any)

2. To approve to set the record date for the Annual General Meeting of Shareholders No.1/2011 on March 23, 2011 and to declare the list of the shareholders who may exercise their right and participate the meeting in accordance with the Clause 225 of the SEC Act by book closing method on March 24, 2011.

Please be inform accordingly,

Yours sincerely,

.....  
(Mrs. Pirom Sawpayon)  
Director