



MILL 006/2011

March 21, 2011

Subject : Publication on the letter of invitation to the Annual General Meeting of shareholders No.1/2011

Attention : The President of the Stock Exchange of Thailand

With reference to the Annual General Meeting of shareholders No.1/ 2011 of Mill Con Steel Industries Public Company Limited on April 22, 2011 at 10.00 hrs. at The River Room, Lobby Floor, Chatrium Suite Bangkok Hotel 28 Chareonkrung Road, Bangkok 10120, to consider the agendas has informed.

In distribution of information to assist shareholders to consider the agendas, the Company has made available on its website <http://www.millconsteel.com> the text of the letter of invitation to the Annual General Meeting of Shareholders year 2011 together with all attachments, from March 21, 2011 onward.

For any questions concerning the proposed agendas, the Company welcomes opportunity to clarify these matters in the Meeting. Please forward your questions in advance to jureerat@millconsteel.com or to arisara@millconsteel.com

Please be inform accordingly,

Yours sincerely,

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(Mrs. Pirom Sawpayon)

Director