



**MILL 017/2011**

**June 21, 2010**

Subject : The allocation of the newly- issued shares.  
Attention : President The Stock Exchange of Thailand

Mill con Steel Industries Public Company Limited (“the Company”) would like to inform the progress in the allocation of the newly-issued preferred shares according to the resolution of the Extraordinary General Meeting of the Shareholders of the Company No. 2/2010 which held on October 21, 2010 as follows:

**1. The allotment of the newly-issued preferred shares Group A through the Private Placement (PP)**

The Board of Directors meeting of the Company No. 07/2011 held on June 14, 2011 has resolved to allocate the newly-issued preferred shares Group A in amount of 6,666,660 shares at the price of 4.20 Baht per Share (Par Value 0.40 Baht) to the following persons:

| <b>Name of the officers</b>  | <b>Number of Shares (Shares)</b> | <b>Value (Baht)</b> |
|------------------------------|----------------------------------|---------------------|
| Aero Sun Investments Limited | 6,666,660                        | 27,999,972          |

Remarks: The Extraordinary General Meeting of the Shareholders of the Company No. 2/2010 which held on October 21, 2010 has approved the Company to issue the newly-issued preferred shares Group A and B in amount of 164,982,889 shares and 100,000,000 shares, respectively. According to this resolution, the Company has been allocated preferred shares Group A to investors in amount of 288,197,571 shares as informed to the Stock Exchange of Thailand, remains preferred shares Group A and B are not allocated in amount of 156,411,386 shares and 100,000,000 shares, respectively. In Annual General Meeting of Shareholders to 1 / 2011 which held on April 22, 2011 has resolved to decrease capital by cutting the preferred shares Group A and B that have not been issued in amount of 149,744,789 shares and 100,000,000 shares, respectively. So, the Company remains the preferred shares Group A that can be allocated to private placement in amount of 6,666,660 shares, which the Board of Directors meeting of the company no. 07 / 2011 held on June 14, 2011 has resolved to allocate the shares as details above.

Currently the payments of the those newly-issued preferred shares Group A have completely been made by the subscriber on June 17, 2011 Total Bath 27,999,972 and the Company has finished the registration of the changing of the paid-up shares to the Ministry of Commerce (MOC).

**2. The detail of The Private Placement who allotted newly-issued preferred shares.**

Aero Sun Investments Limited, private investment. The major shareholder of Aero Sun Investments Limited is directors Ms.CHIANG, CHUI PING IDY which is Hong Kong Nationality and have registered capital HKD 39,000,000

**3. Relation between company and people who have been allotted shares by private placement**

| <b>Name</b>                  | <b>Relationship with the company</b> |
|------------------------------|--------------------------------------|
| Aero Sun Investments Limited | None                                 |

**4. The reason which the Company receive from allotment of the newly issued share**

The Company will receive capital to invest in project Green Mill

**5. Criteria for selection of investors**

- 1) Individual investors and/or institutional investor both local and foreign
- 2) Potential investors in investment and be able to make decision rapidly to provide maximum benefits to the Company
- 3) Long-term investors
- 4) Knowledgeable investors and be able to generate benefits to shareholders and the Company(Strategic Partners)

**6. Benefiting from a private placement exclude capital increasing**

No other benefits received.

**7. The offering price**

The offering price of not less than 4.0 baht is the offering price calculated based on the par value of share at 0.40 baht to allocate up to 264,982,889 newly-issued preferred shares with the par value 0.40 baht to private placement as prescribed in item 24 of the notification of capital market supervisory Board no tor chor 28/2551 re: application for and approve of offer for sale of newly-issued shares ( as amend)

Please be informed accordingly.

Yours sincerely,

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(Mrs. Pirom Sawpayon)  
Director