



MILL 018/2010

June 21, 2010

(F 53-5)

**Form of Report to the Exchange of the Results of the Sale of Shares
Mill Con Steel Industries Public Company Limited**

Date: June 21, 2010

1. Information relating to the share allocation

Category of shares allocated Preferred Shares Group A for an amount that that not exceed 6,666,660 shares to be offered to the private placement

Number of shares allocated 6,666,660 shares

Allocated to the following persons: 6,666,660 Group A preferred shares were allocated to Aero Sun Investments Limited, a company incorporated in Hong-Kong, at the offering price of THB 4.20

Remark: Person to whom shares being allocated to be private placement; as prescribed in Item 24 of the Notification of Capital Market Supervisory Board No. TorChor 28/2551 re: Application for and Approval of Offer for Sale of Newly-issued Shares (as amended) ("Private Placement")

2. Results of the sale of shares:

[] totally sold out

[] partly sold out,

3. Details of the sale

	Thai investors		Foreign investors		Total
	Juristic persons	Natural persons	Juristic persons	Natural persons	
Number of persons	-	-	1	-	1
Number of shares subscribed	-	-	6,666,660	-	6,666,660
Percentage of total shares allocated	-	-	100.00	-	100.00

4. Amount of money received from the sale of shares

Total amount	27,999,972	Baht
Less expenses (specify)	3,000	Baht
- Fee for registration of paid up capital	3,000	Baht
- Fee for stamp duty on share transfer instruments	-	Baht
Net amount received	<u>27,996,972</u>	Baht

The Company hereby certifies that the information contained in this report is true and complete in all respects.

Please be informed accordingly.

Yours sincerely,

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(Mrs. Pirom Sawpayon)
Director