



MILL 019/2010

July 6, 2010

Subject : Explanation about the allocation of the newly-issued shares and F53-5
Report of Aero Sun Investments Limited

Attention : President The Stock Exchange of Thailand

According to the allocation of the newly-issued preferred shares of Mill con Steel Industries Public Company Limited ("the Company") Group A in amount of 6,666,660 shares at the price of 4.20 Baht per Share (Par Value 0.40 Baht) to the Aero Sun Investments Limited as reported to The Stock Exchange of Thailand on June 21, 2011 in MILL 017/2011 and MILL 018/2011, the Company and Aero Sun Investments Limited has found a mistake in reporting the amount of shares for 60 shares. So, the company would like to adjust the amount of newly-issued preferred shares allocated to Aero Sun Investments Limited as following details:

From

Name of the officers	Number of Shares (Shares)	Value (Baht)
Aero Sun Investments Limited	6,666,660	27,999,972

To

Name of the officers	Number of Shares (Shares)	Value (Baht)
Aero Sun Investments Limited	6,666,600	27,999,720

The company will finish the registration of the changing of the paid-up shares to the Ministry of Commerce (MOC). After new registration, the total paid-up capital of the company will be as follows:

Ordinary shares	Amount	1,566,463,019	Shares
Preferred shares group A	Amount	283,164,171	Shares
Preferred shares group B	Amount	11,700,000	Shares
Total Paid-up Capital	Amount	1,861,327,190	Shares

Please be informed accordingly.

Yours sincerely,

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(Mrs. Pirom Sawpayon)
Director