



MILL CON STEEL INDUSTRIES PUBLIC COMPANY LIMITED

**MILL 030/2011 (Revised)**

**December 26, 2011**

Subject : Revised the interim dividend to preferred shareholders

Attention : The President of the Stock Exchange of Thailand

MillCon Steel Industries Public Company Limited (“the Company”) Has informed details of the interim dividend Payment to the holders of the Company’s preferred share group A and Group B as shown in details (MILL030/2011) the company would like to in from amount of share and dividend payment Preferred shares group B as follow :

From

| Preferred Shareholder           | Amount of share    | % comparing with preferred shares | % Shareholding comparing with paid up | Dividend received                         |                     |                       |
|---------------------------------|--------------------|-----------------------------------|---------------------------------------|---|---------------------|-----------------------|
|                                 |                    |                                   |                                       | Dividend Payment (Baht) (0.20 Baht/Share) |                     | Dividend total (Baht) |
| <b>Preferred Shares Group B</b> |                    |                                   |                                       |   |                     |                       |
| 1 Mr.Don Plooksawad             | 8,541,000          | 2.90                              | 0.46                                  | -   | 1,708,200.00        | 1,708,200.00          |
| 2 Mrs.Vareerat Saisombat        | 117,000            | 0.04                              | 0.01                                  | -   | 23,400.00           | 23,400.00             |
| 3 Mrs.Usa Plooksawad            | 117,000            | 0.04                              | 0.01                                  | -   | 23,400.00           | 23,400.00             |
| 4 Mr.Orissa Plooksawad          | 2,340,000          | 0.79                              | 0.13                                  | -   | 468,000.00          | 468,000.00            |
| 5 Mr.Sarut Plooksawad           | 146,250            | 0.05                              | 0.01                                  | -   | 29,250.00           | 29,250.00             |
| 6 Mr.Sunsern Plooksawad         | 146,250            | 0.05                              | 0.01                                  | -   | 29,250.00           | 29,250.00             |
| 7 Lt. Col.Peeadon Plooksawad    | 146,250            | 0.05                              | 0.01                                  | -   | 29,250.00           | 29,250.00             |
| 8 Ms.Pattarawadee Atsawasukhee  | 146,250            | 0.05                              | 0.01                                  | -   | 29,250.00           | 29,250.00             |
| <b>Total Group B</b>            | <b>11,700,000</b>  | <b>3.97</b>                       | <b>0.63</b>                           | -   | <b>2,340,000.00</b> | <b>2,340,000.00</b>   |
| <b>Total Group A and B</b>      | <b>294,864,171</b> | <b>100.00</b>                     | <b>15.84</b>                          | <b>52,995,776.84</b>                      | <b>5,540,001.00</b> | <b>58,535,777.84</b>  |

To

| Preferred Shareholder           | Amount of share    | % comparing with preferred shares | % Shareholding comparing with paid up | Dividend received                         |                     |                       |
|---------------------------------|--------------------|-----------------------------------|---------------------------------------|---|---------------------|-----------------------|
|                                 |                    |                                   |                                       | Dividend Payment (Baht) (0.20 Baht/Share) |                     | Dividend total (Baht) |
| <b>Preferred Shares Group B</b> |                    |                                   |                                       |   |                     |                       |
| 1 Mr.Don Plooksawad             | 8,541,000          | 2.90                              | 0.46                                  | -   | 1,708,200.00        | 1,708,200.00          |
| 2 Mrs.Vareerat Saisombat        | <u>2,340,000</u>   | <u>0.79</u>                       | <u>0.13</u>                           | =   | <u>468,000.00</u>   | <u>468,000.00</u>     |
| 3 Mrs.Usa Plooksawad            | <u>146,250</u>     | <u>0.05</u>                       | <u>0.01</u>                           | =   | <u>29,250.00</u>    | <u>29,250.00</u>      |
| 4 Mr.Orissa Plooksawad          | <u>146,250</u>     | <u>0.05</u>                       | <u>0.01</u>                           | =   | <u>29,250.00</u>    | <u>29,250.00</u>      |
| 5 Mr.Sarut Plooksawad           | 146,250            | 0.05                              | 0.01                                  | -   | 29,250.00           | 29,250.00             |
| 6 Mr.Sunsern Plooksawad         | 146,250            | 0.05                              | 0.01                                  | -   | 29,250.00           | 29,250.00             |
| 7 Lt. Col.Peeadon Plooksawad    | <u>117,000</u>     | <u>0.04</u>                       | <u>0.01</u>                           | =   | <u>23,400.00</u>    | <u>23,400.00</u>      |
| 8 Ms.Pattarawadee Atsawasukhee  | <u>117,000</u>     | <u>0.04</u>                       | <u>0.01</u>                           | =   | <u>23,400.00</u>    | <u>23,400.00</u>      |
| <b>Total Group B</b>            | <b>11,700,000</b>  | <b>3.97</b>                       | <b>0.63</b>                           | -   | <b>2,340,000.00</b> | <b>2,340,000.00</b>   |
| <b>Total Group A and B</b>      | <b>294,864,171</b> | <b>100.00</b>                     | <b>15.84</b>                          | <b>52,995,776.84</b>                      | <b>5,540,001.00</b> | <b>58,535,777.84</b>  |

**Details of the interim dividend to preferred shareholders of the MillCon Steel Industries Public Company Limited. In Completed version as follow:**

We, Mill Con Steel Industries Public Company Limited (the Company or MILL), hereby report the resolutions of the Board of Directors Meeting No. 11/2011 held on December 23, 2011, approve for the interim dividend Payment to the holders of the Company's preferred share group A and Group B the performance for the nine month of the year 2011 (1 January to 30 September). The total interim dividend paid to the preferred shareholders amount total THB 58,535,777.84 in order to meet the regulations of the company as following:

"In any year when the Company has profit after legal reserve and other reserves as deemed necessary, and in case where there is no accumulated loss, the Company shall pay dividend to preferred shareholders. Preferred shareholders have the right to receive accumulated dividend out of the Company's profit at the rate of five (5) percent per year of the investment amount duly paid by the shareholders on each of the preferred share held ("preferred dividend"). Preferred dividend shall rank in priority order to dividend entitled to by ordinary shareholders."

The interim dividend will be detailed as following:

| List                               | Amount of share       | year 2010             |                |                      | year 2011             |                |                      |
|------------------------------------|-----------------------|-----------------------|----------------|----------------------|-----------------------|----------------|----------------------|
|                                    |                       | Dividend Rate (Share) | Investment (%) | Amount               | Dividend Rate (Share) | Investment (%) | Amount               |
| Preferred shares Group A (Group 1) | 267,926,071.00        | 0.2223                | 5.29           | 59,559,965.58        | 0.1978                | 4.71           | 52,995,776.84        |
| Preferred shares Group A (Group 2) | 15,238,100.00         | -                     | -              | -                    | 0.21                  | 5.00           | 3,200,001.00         |
| <b>Total</b>                       | <b>283,164,171.00</b> |                       |                | <b>59,559,965.58</b> |                       |                | <b>56,195,777.84</b> |
| Preferred Shares Group B           | 11,700,000.00         | 0.20                  | 5.00           | 2,340,000.00         | 0.20                  | 5.00           | 2,340,000.00         |
| <b>Grand Total</b>                 | <b>294,864,171.00</b> |                       |                | <b>61,899,965.58</b> |                       |                | <b>58,535,777.84</b> |

Remake : \*the Extraordinary General Meeting of Shareholders No. 2 / 2010 dated on October 21, 2010 has a resolution to pay interim dividends for preferred shareholders type A group1 is 5.29 % which is higher than settled 0.29 % Therefore, preferred shareholders type A group 1 received the dividend payment 4.71% in B.E. 2011

\*\* The preferred shareholders type A group 2, being the preferred shareholders in B.E.2554 will receive dividends at a rate of 5% regarding to the requirements of preferred shareholders type B of a company.

Preferred shareholder group A and Group B the performance for the nine month of the year 2011 (1 January to 30 September) as following:

| Preferred Shareholder                          | Amount of share    | % comparing with preferred shares | % Shareholding comparing with paid up | Dividend received                           |   |                       |
|--|--------------------|-----------------------------------|---------------------------------------|---|---|-----------------------|
|  |                    |                                   |                                       | Dividend Payment (Baht) (0.1978 Baht/Share) | Dividend Payment (Baht) (0.21 Baht/Share) | Dividend total (Baht) |
| <b>Preferred Shares Group A</b>                |                    |                                   |                                       |   |   |                       |
| 1 Mr.Don Plooksawad                            | 8,121,250          | 2.75                              | 0.44                                  | 1,606,383.25                                | -   | 1,606,383.25          |
| 2 Ms.Thanyaluck Poo-riprasya                   | 6,828,721          | 2.32                              | 0.37                                  | 1,350,721.01                                | -   | 1,350,721.01          |
| 3 Mr.Siriwat Anantacoosri                      | 5,562,505          | 1.89                              | 0.30                                  | 1,100,263.49                                | -   | 1,100,263.49          |
| 4 Mrs.Vareerat Saisombat                       | 2,225,000          | 0.75                              | 0.12                                  | 440,105.00                                  | -   | 440,105.00            |
| 5Mr.Thitipong Tangpoonphonvivat                | 3,836,742          | 1.30                              | 0.21                                  | 758,907.57                                  | -   | 758,907.57            |
| 6 Mr.Piyadit Atsavasirisuk                     | 2,449,948          | 0.83                              | 0.13                                  | 484,599.71                                  | -   | 484,599.71            |
| 7 Mr.Ruangchai Supanpong                       | 2,086,757          | 0.71                              | 0.11                                  | 412,760.53                                  | -   | 412,760.53            |
| 8 Mr.Supaya Ekkapan                            | 1,001,250          | 0.34                              | 0.05                                  | 198,047.25                                  | -   | 198,047.25            |
| 9 Nrs.Nalinrat Chock-Udomnirun                 | 389,375            | 0.13                              | 0.02                                  | 77,018.38                                   | -   | 77,018.38             |
| 10 Mrs.Usa Plooksawad                          | 139,063            | 0.05                              | 0.01                                  | 27,506.66                                   | -   | 27,506.66             |
| 11 Mr.Orissa Plooksawad                        | 139,063            | 0.05                              | 0.01                                  | 27,506.66                                   | -   | 27,506.66             |
| 12 Mr.Sarut Plooksawad                         | 139,063            | 0.05                              | 0.01                                  | 27,506.66                                   | -   | 27,506.66             |
| 13 Mr.Sunsern Plooksawad                       | 139,063            | 0.05                              | 0.01                                  | 27,506.66                                   | -   | 27,506.66             |
| 14 Lt. Col.Peeadon Plooksawad                  | 111,250            | 0.04                              | 0.01                                  | 22,005.25                                   | -   | 22,005.25             |
| 15Ms.Pattarawadee Atsawasukhee                 | 111,250            | 0.04                              | 0.01                                  | 22,005.25                                   | -   | 22,005.25             |
| 16 Mr.Suporn Boonchong                         | 122,936            | 0.04                              | 0.01                                  | 24,316.74                                   | -   | 24,316.74             |
| 17Ms.Wanee Sirawattanamongkol                  | 106,177            | 0.04                              | 0.01                                  | 21,001.81                                   | -   | 21,001.81             |
| 18 Ms.Ampai Rattananawin                       | 99,547             | 0.03                              | 0.01                                  | 19,690.40                                   | -   | 19,690.40             |
| 19 Mr.Patipan Chatametheekul                   | 17,857,135         | 6.06                              | 0.96                                  | 3,532,141.30                                | -   | 3,532,141.30          |
| 20 Mr.Worraphot Aumnouypon                     | 7,142,850          | 2.42                              | 0.38                                  | 1,412,855.73                                | -   | 1,412,855.73          |
| 21. Aero Sun Investments Limited               | 98,502,365         | 33.41                             | 5.29                                  | 19,483,767.80                               | -   | 19,483,767.80         |
| 22 INDUSTRIELLE BETEILIGUNG (THAILAND) Co.,Ltd | 102,583,332        | 34.79                             | 5.51                                  | 20,290,983.07                               | -   | 20,290,983.07         |
| 23 Mr.WorrawitWongsrirungruang                 | 8,231,429          | 2.79                              | 0.44                                  | 1,628,176.66                                | -   | 1,628,176.66          |
|  | <b>267,926,071</b> | <b>90.86</b>                      | <b>14.39</b>                          | <b>52,995,776.84</b>                        | -   | <b>52,995,776.84</b>  |
| 24. Aero Sun Investments Limited               | 15,238,100         | 5.17                              | 0.82                                  | -   | 3,200,001.00                              | 3,200,001.00          |
| <b>Total Group A</b>                           | <b>283,164,171</b> | <b>96.03</b>                      | <b>15.21</b>                          | <b>52,995,776.84</b>                        | <b>3,200,001.00</b>                       | <b>56,195,777.84</b>  |

| <i>Preferred Shareholder</i>    | <i>Amount of share</i> | <i>% comparing with preferred shares</i> | <i>% Shareholding comparing with paid up</i> | <i>Dividend received</i>                         |                     |                              |
|---------------------------------|------------------------|--|--|--|---------------------|------------------------------|
|                                 |                        |  |  | <i>Dividend Payment (Baht) (0.20 Baht/Share)</i> |                     | <i>Dividend total (Baht)</i> |
| <b>Preferred Shares Group B</b> |                        |  |  |  |                     |                              |
| 1 Mr.Don Plooksawad             | 8,541,000              | 2.90                                     | 0.46   | -  | 1,708,200.00        | 1,708,200.00                 |
| 2 Mrs.Vareerat Saisombat        | 2,340,000              | 0.79                                     | 0.13   | -  | 468,000.00          | 468,000.00                   |
| 3 Mrs.Usa Plooksawad            | 146,250                | 0.05                                     | 0.01   | -  | 29,250.00           | 29,250.00                    |
| 4 Mr.Orissa Plooksawad          | 146,250                | 0.05                                     | 0.01   | -  | 29,250.00           | 29,250.00                    |
| 5 Mr.Sarut Plooksawad           | 146,250                | 0.05                                     | 0.01   | -  | 29,250.00           | 29,250.00                    |
| 6 Mr.Sunsern Plooksawad         | 146,250                | 0.05                                     | 0.01   | -  | 29,250.00           | 29,250.00                    |
| 7 Lt. Col.Peeadon Plooksawad    | 117,000                | 0.04                                     | 0.01   | -  | 23,400.00           | 23,400.00                    |
| 8 Ms.Pattarawadee Atsawasukhee  | 117,000                | 0.04                                     | 0.01   | -  | 23,400.00           | 23,400.00                    |
| <b>Total Group B</b>            | <b>11,700,000</b>      | <b>3.97</b>                              | <b>0.63</b>                                  | -  | <b>2,340,000.00</b> | <b>2,340,000.00</b>          |
| <b>Total Group A and B</b>      | <b>294,864,171</b>     | <b>100.00</b>                            | <b>15.84</b>                                 | <b>52,995,776.84</b>                             | <b>5,540,001.00</b> | <b>58,535,777.84</b>         |

The dividend is scheduled to be held on December 27, 2011.

Please be informed accordingly.

Yours sincerely,

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(Mrs. Pirom Sawpayon)  
Director