



MILL CON STEEL INDUSTRIES PUBLIC COMPANY LIMITED

MILL 001/2012

February 7, 2012

Subject : Update on Green Mill Project

Attention : The President of the Stock Exchange of Thailand

Millcon Steel Industries Public Company Limited (“the Company”) hereby report the resolutions of the Extraordinary General Meeting of Shareholders No 1/2010 on February 25, 2010 that to approve for the increase of the Company’s registered capital by issuing the Company’s new preferred shares for invest in the green mill project. Electric arc furnace (EAF) and other associated machinery and equipment are produced using electric arc technology (FASRARCTM) and Vacuum Degassing Technology (VD) which will help save energy and reduce pollution. The Project has support from the Board of Investment (BOI) in the amount of over Baht 5 billion.

The Company would be glad to inform you that Green Mill project is totally completed. It takes 18 months and 23 days to construct & settlement machines which is earlier that it planned.

Please be informed accordingly.

Yours sincerely,

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(Mrs. Pirom Sawpayon)

Director